



TCC Balance-of-Period Project Status Update

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Market Issues Working Group
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New York Independent System Operator, Rensselaer, NY

Background / Agenda

- ◆ **Provide project update**
 - *Last project status presentation at the November 3, 2016 MIWG meeting*
- ◆ **Review implementation of Balance-of-Period (BoP) TCC Auction**

Project Progress – Tariff Revisions

- ◆ **Tariff changes to implement BoP TCC Auction and enhancements to TCC Credit Policy**
 - *BIC and MC approved in December 2016*
 - *NYISO Board of Directors approved on February 14, 2017*
- ◆ **Next Steps**
 - *Filing with FERC planned for mid-March*

Project Progress - Execution

- ◆ **Development**

- *Complete on December 29, 2016*

- ◆ **Testing**

- *In progress*

- **Expected to complete on June 3, 2017**

Project Progress - Execution

- ◆ **Production Deployment**
 - *Planned for June 13, 2017**
 - *TCC AMS changes effective on deployment*
 - *Certain credit rules change on deployment*
 - Monthly formula will change immediately
 - BoP credit rules apply beginning with the first BoP TCC auction
- ◆ ***First BoP TCC Auction (decoupled mode)***
 - *Expected to be conducted in August 2017 (September Reconfiguration Auction)*
 - Given the planned timing of software deployment in June 2017, the BoP TCC Auction functionality will not be available for use in connection with the July Reconfiguration Auction

**Contingent upon timely approval from FERC and completion of all project testing*

Planned Work - Communication

- ◆ **Design Changes WebEx**
 - *Single session planned for the week of March 27th*
 - *To highlight Graphical User Interface (GUI), auction outputs, and reporting changes effective on deployment*

Planned Work - Training

- ◆ **Market Trials**
 - *Planned for week of June 5th*
- ◆ **WebEx Training Sessions**
 - *Multiple sessions planned for the weeks of May 29th and June 12th*
 - *Detailed review of system changes*
- ◆ **User's Guide Updates**
 - *To be posted the day after software deployment*

Next Steps

- ◆ **File tariff revisions with FERC**
- ◆ **Seek feedback on day for Design Changes WebEx during the week of March 27th**
- ◆ **Project status updates will be reported at BPWG meetings**
- ◆ **Please provide any additional feedback by March 16, 2017 to cdevenitch@nyiso.com**

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- *Maintaining and enhancing regional reliability*
- *Operating open, fair and competitive wholesale electricity markets*
- *Planning the power system for the future*
- *Providing factual information to policy makers, stakeholders and investors in the power system*

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